# Quick Guide to CWS/CMS Release 6.3 Changes



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# Quick Guide to 6.3 Changes

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# Recording Drug/Alcohol and Mental Health Issues

In a referral, once a client has been identified as an 'alleged perpetrator', a new section has been added to the ID page of the perpetrator's Client notebook to allow worker the ability to record any drug/alcohol or mental health issues of that individual.



If this client is a 'parent' with drug/alcohol or mental health issues, and the child is promoted to case: the Intervention Reason for the case shall include: Parent Alcohol or Drug Use, or Parent Mental Health issues.

## Substantial Risk Allegation Inactivated:

Substantial Risk was listed as a primary abuse category in the Allegation notebook. It does not have a statutory basis as an abuse category and therefore has been inactivated.

# Referral can now be Promoted to Case without a Substantiated Allegation:

A substantiated allegation is no longer required to promote a referral to case, and a new Intervention Reason Type of 'Family Services', has been added as the Intervention Reason when an unsubstantiated referral is promoted to a case. Child Abuse Summary Report (SS8583) will include the Notification and Grievance Procedure forms:

Notice of Child Abuse Central Index Listing (SOC 832), Grievance Procedures (SOC 833), and Request for Grievance Hearing (SOC 834) are automatically generated when an initial Child Abuse Summary Report (SS 8583) is created.

To generate the SS 8583, choose File – Print Report, and select the Child Abuse Summary Report:

Print Report	×
Area of Interest	Print
Referral Reports	
Report Name	Print Preview
CACI Grievance Procedure (SOC 833)	
Child Abuse Summary Report (SS 8583)	Print with
Notice of CACI Listing (SOC 832)	Multi Selection
Referral Profile	Jelection
Request for Grievance Hearing (SOC 834)	,
Suspected Child Abuse Report (SS 8572)	Cancel
	<u>H</u> elp



New section added to record the date and method of delivery of the notice to perpetrator informing them that their name was entered into the Child Abuse Central Index (CACI) database.

Central CA Training Academy September 2009

Client Services - [Referral [0187-6642-7556-5000018]]	You are currently running Scenario Manager. 💶 🖅 🗙
W Elle Edit Search Action Associated Attach/Detach Window Help Toolz	
Summary ID Reporter Assignment Spec Proj	
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CACI Notice to Perpetrator	
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1 09/25/2009 By Mail Lozano, Joseph	
	notice to Perpetrator
Date Sent Delivery Method Perpetrator	automatically populates to the
09/25/2009 🔽 🔿 In Person 💿 By Mail 🛛 Lozano, Joseph 🔽	ID name of the referrel
	ID page of the referral.
DDJ Grievance Request	
* Request Date Resolution Date Outcome Filed By	
	-
Ready Referral [0187-6642-7556-5000018]	

# Supplemental Child Abuse Summary Report (SS8583):

Create a second SS8583 to update information previously submitted on Form SS8583.

- A previously substantiated allegation is being reclassified to inconclusive.
- A previously substantiated, unsubstantiated or inconclusive allegation is being reclassified to unfounded.
- Additional information is being provided for a previously submitted form.

hild Abuse Summary I	Report (SS-8583)			
Date of Incident Time ( 09/24/2009 V	of Incident Supplemental Information Action Taken C Inconclusive  C Unfounded  Additional Info			
If Abuse Occurred in Out-Of-Home Care © Family Day Care © Child Care Center © Foster Family Home © Small Family Home © Group Home or Institution:				
Name/Address  Not Applicable  Victims				
Lozano, Pedro	Injuries Present Location			
Suspects Lozano, Joseph	Height Weight Eye Color Hair Color			
Check to print instr	OK Cancel Help			

Choose appropriate selection from Action Taken, and checking the 'print CACI forms' will automatically produce the SS8583, SOC 832, 833, and 834.

All CACI forms can be produced individually if desired under the File – Print Report section. Identifying Near Fatalities Resulting from Suspected Child Abuse/Neglect:

ACL 08-13 dated March 14, 2008 requires the reporting and public disclosure of information in cases of child abuse or neglect that result in fatalities or near fatalities that occur on or after January 1, 2008.

Client Notebooks in the CWS/CMS have been modified to include this reporting mechanism.

On the Demographic Page of the Client notebook a new grid has been added to report a near fatality and the date of occurrence. Fatality information grid is also on this page.

This page is available in Referrals and Cases, and for all Client's.

😤 Client Services - Referral [Nicholas Mobukuna] - [Client [Stephen Mobukuna]] 🛛 😽 🗙				
🎇 File Edit Search Action Associated Attach/Detach Window Help Toolg	<u>_ 8 ×</u>			
Summary ID Demog. Address Names Related Clients ID Num Juv. Crt. # Search Log AFDC-FC Attorneys Service Providers I.C.W	(.A. Adoption Info AAP Eligibility			
Demographics				
Birth Country Immigration Status				
	Near Fatality Date			
Birth State Religion	Here			
Near Fatality Date				
Bith City Drigin Country 09/01/2009 🗸				
Deceased				
Birth Place / Hospital Name Date Death Circumstances Type				
Bitth Place Ventied				
Education Information	Estality Info			
Parental Right to Make Education Decisions for this Child Limited by Court Place of Death	Fatality Into			
All Available Education Information On File Plans (Attempts To Acquire Education Information	Here			
Death Circumstances Comments				
- Health Information				
All Available Health Information on File	f-t-lited in define does -			
Plans/Attempts To Acquire Health Information Client has been Arrested for:	ar fatality is defined as a			
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by ab	use or neglect that results in			
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Adoption Age C Totally Free C Yes C Dependent	noion to a aritical care unit			
C Yes C No C Unknown C O Partially Free C No C Active C III C				
O Not Free     O Unknown     O Veteran     O				
O Not Applicable O Not Applicable O No Involvement				
[⊙ Unknown				
Ready Referral [Nicholas Mobukuna] > Client [Stephen Mobukuna]				

## Creation of a Safety Alert:

At the bottom of the ID page of a Client Notebook, a section called Safety Alert Information has been added to allow worker to document any safety issues related to a client.

When a Safety Alert is Active, it will display in RED at the top of the ID Page of a Referral or at the top of the ID Page of the Case. It will also display in a search – on the Client Abstract.

Only Supervisors or staff with Approval, or Approval and Assignment/Transfer Authority can record a Safety Alert.



When 'deactivating' a Safety Alert – an explanation of why becomes a Mandatory field.

# Creating an English/Spanish Assessment or Case Plan:

The application now has the ability to produce a combination Assessment or Case Plan in the two languages: English and Spanish. The English document is paginated first, and immediately following is the Spanish Version.

The Spanish Version is still only just the template created in Spanish, all drop down menus selected in the application will still populate in English. Description boxes will populate in English only unless typed in Spanish.

Generate New Documents		×
Ocument Category State of California County	<ul> <li>CDSS</li> <li>CDSS Adoptions</li> </ul>	OK Cancel
Documents to Generate		
Case Plan Family Assessment		<u>H</u> elp
Case Plan Family Assessment - En/Sp		
Child Welfare Services Case Plan		
Child Welfare Services Case Plan - En/Sp		
Out of Home Care Info - Update		
Out of Home Care Info - Update - Spanish		
Out of Home Care Information		
Out of Home Care Information - Spanish		
Permanency Planning/Adoption Assessment		
Permanency Planning/Adoption Assess-Span		
Prospective Foster Home Evaluation		
Transitional Independent Living Plan	-	
1		

# WrapAround Services Added to Contacts and Case Plans:

#### Contact Page:

🛣 Client Services - Case [Brady, Bobby] - [Contact [10/06/2009 ]	You are	currently running Scenario Manager. 💶 🗗 🗙
Image: Search Action Associated Attach/Detach Window E       Image: Search Action Associated Attac		
Contact Associated Services Associated Visits		
Contact Information           Mail staf Person         Start Date         Start Time End           Wallace, Chris         10/05/2009         : am         10/           Contact Purpose         Method         Location         Defense           Defense Service to Client :         Imperson         Imperson         Imperson	Date End Time 06/2009 ▼ : am Status ▼ Completed ▼	
Participants     Participants     Prady, Bobby     Participants     Prady, Bobby     Prady, Marcia     Prady, Marcia	Case Management Services/Referrals  Case Management Services/Referrals CM-Transpot Client CM-Transpot Client 2 EdM/repsound Services Yes	
Contact Party Type     Staff Person/Child		A new Case Management Service of Wraparound Services
Narrative	A	has been added to this
	×	menu. You can also
		designate any service as a 'wraparound' service.
Readv Case (Brady, Bo	bbvl -> Contact (10/06/2009 1	

## Associated Services Page:

🛣 Client Services - Case [Brady, Bobby] - [Contact [10/06/2009 ]]	You are currently running Scenario Manager. 💶 🗗 🗙			
How File Edit Search Action Associated Altach/Detach Window Help Toolz				
Contact Associated Services Associated Visits				
Associated Services				
+ Start Date End Date Service Category	Service Type Wraparound			
1 10/06/2009 10/06/2009 Case Management Services Tra	insport Client Yes			
2 10/06/2009 10/06/2009 Case Management Services Wr	aparound Services Yes			
Pervice     Officed but not delivered     Start Time     Service Categoy     More Cate	The 'Provider' of a service can now be either: • Staff Person • Service Provider • Collateral Wraparound Indicator here also.			
Ready Case [Brady, Bobby] -> Contact [10/06/2009]				

#### Case Plan Notebook:

Planned Client Services and Case Management Services Pages:



Any 'service' selected for the case plan can be identified as a Wraparound Service.

Under the category of 'Case Management' – you will find a service called: Wraparound Services.

Provider of service can be designated as Staff Person, Service Provider or Collateral.

ጄ Client Services - Case [Brady, Bobby] - [	Case Plan [In Progress]]		You are currently running Scenario Manager. 🔤 🗗 🗙
📲 Eile Edit Search Action Associated Att	tach/Detach <u>W</u> indow <u>H</u> elp Toolg		×
ID CP Participants Contributing Factors Str	engths Service Objectives Planned Client S	Services Case Mgmt Svcs	
Planned Client Services			
+ Participant	Category	Service Type	Wraparound
Participants     Cate     Description/Responsibilities for Service	vice goy mening/Mental Heath Server seal Counceling //raparound // aparound Provide C Staff Server Frequence Server	ule for Service te End Date DA706/2010 rnces cy Parron C Service Provider © Co vider Name lane	lateral
Ready	Case [Brady, Bobby] -> Case Plan [I	In Progress]	

# E-Mail Contact Area Added to Client and Collateral Notebooks:

**Client Notebook:** 

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	Ready Case [Scotch, David] -> Client [Janice Scotch]					

#### **Collateral Notebook:**

🛣 Client Services - Case [Scotch_David] - [Collateral [McClanahan,Buck]]	You are currently running Scenario Manager. 💶 🖅 🗙
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Ready Case [Scotch, David] -> Client [Mary Scotch] -> Collateral [McClanahan,Buck]	

Placement Home: Disaster Contact/Email/Phone Info Added:

🛣 Client Services - Case [Lozano, Pedro] - [Placement Home [Martha Steward]]	You are	currently running Scenario Manager. 💶 🗗 🗙
🎦 Eile Edit Search Action Associated Attach/Detach Window Help Toolz		_ <u>_</u> X
ID Substitute Care Provider Other Children Other Adults Char/Pref License Info. Comments Special Projects Payee	Hold Status	Background Check
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Ready Case (Lozano, Pedro) -> Placement Home (Martha Steward)		

Substitute Care Provider Page: Record "E-Mail" address of SCP and additional Phone Numbers:

🕱 Client Services - Case [Lozano, Pedro] - [Placement Home [Martha Stewart]] You are currently	running Scenario Manager. 💶 🗗 🗙		
🏡 Elle Edit Search Action Assogiated Attach/Detach Window Help Toolg	_ <u>8</u> ×		
ID Substitute Care Provider Other Children Other Adults Char/Pref License Info. Comments Special Projects Pagee LA Payee Hold Status Backgrou	ind Check		
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# Non-Foster Care Placement Types Expanded:

New Facility Type section has been added to the Non-Foster Care notebook to give the worker more flexibility in recording the whereabouts of a child.



Facility Types Added:

- Assessment Center
- Drug Rehabilitation Facility
- Juvenile Camp/Ranch
- Juvenile Hall
- Medical Facility
- Psychiatric Facility
- Regional Center
- Runaway Shelter
- School Housing (Dormitory)
- Other

### New JV - Court Documents Added:

The following new JV Documents have been added to CWS/CMS under the FILE – PRINT REPORT section – Area of Interest – Court Reports:

- JV-321, (1/1/08) Request for Prospective Adoptive Parent Designation
- JV-323, (1/1/08) Notice of Intent to Remove Child
- JV-324, (1/1/08) Notice of Emergency Removal

Note: When JV-323 or JV-324 selected – a copy of the JV-321, 325 & 326 will print automatically also.

- JV-325, (1/1/08) Objection to Removal
- JV 326, (1/1/08) Proof of Notice
- JV-326-INFO, (1/1/08) Instructions for Notice of Prospective Adoptive Parent Hearing
- JV-327, (1/1/08) Prospective Adoptive Parent Designation Order
- JV-328, (1/1/08) Prospective Adoptive Parent Order After Hearing
- JV-185, (1/1/06) Child's Information Sheet Request To Change Court Order
- ICWA 020 Parental Notification of Indian Status

All the documents are in Microsoft WORD format – will auto-populate certain fields and are completely editable.

ICWA 010(A) - Indian Child Inquiry Attachment – can now be produced as a stand alone document from the Hearing Notebook – use the +plus sign at the bottom of the ID Page – ICWA/JV Document.

#### New Adoptions Court Documents Added:

The following new Adoptions Court Documents have been added to CWS/CMS under the FILE – PRINT REPORT section – Area of Interest – Adoptions:

- ADOPT 200, (1/1/07) Adoption Request
- ADOPT 210, (7/1/07) Adoption Agreement
- ADOPT 215, (7/1/07) Adoption Order
- ADOPT 220, (1/1/03) Adoption of Indian Child
- ADOPT 230, (1/1/07) Adoption Expenses
- ADOPT 310, (1/1/03) Contact After Adoption Agreement

The VS 44 local report can only be generated by a user with Adoptions privilege. The report will not be available for selection by other users.

# Import Functionality Expanded:

The 'Import Functionality' in CWS/CMS will now allow worker to import the following file types:

- Word Documents (\*.doc)
- Adobe PDF Files (\*.pdf)
- JPEG Image (\*jpg;\*jpeg)
- Microsoft Office Excel Workbook (\*.xls)
- Text (\*.txt)

Maximum Size cannot exceed 1250 KB for Documents and 3500 KB for .jpg and .pdf files.

Import External Document		
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